



Netlink Solutions (India) Ltd.

507, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri (W), Mumbai - 400 053.
Tel : 91-22- 26335583, 26335584

Email : netlink@easy2source.com

Website : www.nsil.co.in

CIN NO : L45200MH1984PLC034789



October 17, 2025

To BSE Limited
25th Floor, P.J.Towers,
Dalal Street, Fort
Mumbai - 400 001

**Sub.: Unaudited Financial Results for the Second Quarter/Half Year ended September 30, 2025
along with other required details**

Dear Sir,

The Board at its meeting held today i.e. Friday, October 17, 2025 considered and approved the Unaudited Financial Results for the Second Quarter/Half Year ended September 30, 2025.

In this respect, we attach herewith the following:

1. Unaudited Financial Results for the Second Quarter/Half Year ended September 30, 2025;
2. Segment-wise Revenue, Results and Capital Employed along with the Quarterly and Half Yearly results;
3. Auditors Limited Review Report on the Results for the Quarter and Half Year ended on September 30, 2025.

The meeting of the Board of Directors of the Company commenced at 11.30 a.m. and concluded at 12.30 p.m.

Kindly find the same attached herewith and acknowledge the receipt.

Thanking you,

Yours truly,

For Netlink Solutions (India) Limited

Minesh Modi
Whole-time Director
DIN: 00378378
Encl.: As above



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Aditya Infotech

NETLINK SOLUTIONS (INDIA) LIMITED

Regd: Office : 507, Laxmiplaza, Laxmi Industrial Estate,
Newlink Road, Andheri (W), Mumbai- 400 053
Tel No. 022-26335583
CIN : L45200MH1984PLC034789
Web Site : www.nsl.co.in; Email : netlink@easy2source.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH ENDED 30TH SEPTEMBER, 2025

Part I - Statement of Unaudited Financial Results for the Quarter and Six month ended 30th September, 2025							(₹ in Lakhs)
Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
	Income						
I.	Revenue from operations	1.22	1.18	12.05	2.39	22.30	24.60
II.	Other Income	30.70	232.09	857.26	262.79	1,095.21	911.35
III.	Total Income (I + II)	31.91	233.26	869.31	265.18	1,117.51	935.94
	Expenses						
IV.	Cost of materials/Services consumed	0.63	0.64	2.93	1.27	5.92	11.46
	Purchases of Stock-in-Trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-	-	-
	Employee benefits expense	26.67	14.67	32.67	41.34	65.34	173.41
	Depreciation and amortisation expense	5.03	5.03	5.05	10.06	10.06	20.12
	Finance Cost	-	-	-	-	-	-
	Other Expenses	9.59	14.82	8.34	24.41	22.94	40.25
	Total Expenses (IV)	41.92	35.17	49.00	77.09	104.27	245.24
V.	Profit before tax (III-IV)	(10.01)	198.10	820.31	188.09	1,013.25	690.70
VI.	Tax expense	7.91	24.37	184.15	32.28	206.47	155.38
VII.	Net Profit for the period (V-VI)	(17.92)	173.73	636.17	155.81	806.78	535.32
VIII.	Other Comprehensive Income (OCI)						
	A. (i) Items that will not be reclassified to Profit or Loss - Income / (Expenses)	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
IX.	Total Other Comprehensive Income / (Expenses)	-	-	-	-	-	-
X.	Total Comprehensive Income for the period (VII+IX) Comprising Profit / (Loss) and other Comprehensive Income for the period	(17.92)	173.73	636.17	155.81	806.78	535.32
XI.	Paid-up equity share capital (Face value of Rs. 10/- each)	252.92	252.92	252.92	252.92	252.92	252.92
XII.	Other Equity						2,782.41
XIII.	Earnings per equity share (not annualised)						
	(1) Basic	(0.71)	6.87	25.15	6.16	31.90	21.17
	(2) Diluted	(0.71)	6.87	25.15	6.16	31.90	21.17
	See accompanying note to the Financial Results						

Notes :

1 In terms of Regulation 33 of Securities & Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, the aforesaid statement of unaudited half yearly financial results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 17-10-2025. The aforesaid results for the quarter and six month ended on September 30, 2025 have been subject to a limited review by the Statutory Auditors of the Company who have issued a report thereon.

2 Figures are unaudited and have been regrouped wherever necessary.

3 We confirm and declare that the Limited Review Report of the Auditors is with an Unmodified Opinion and it doesn't contain any audit observation(s), reservation(s), adverse comment(s) or qualification(s).

For and on behalf of Board of Directors of
Netlink Solutions (India) Limited

Rupa Modi

Rupa Modi
Whole Time Director (Designated Executive Director & CFO)
DIN : 00378383



Place: Mumbai
Date: 17-10-2025

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
1	Segment Revenue						
	a) Software development	1.22	1.18	1.43	2.39	2.89	5.18
	b) Magazine/Info Media	-	-	609.39	-	636.15	636.15
	c) Exhibition Management	-	-	-	-	-	-
	d) Treasury	30.70	232.09	255.70	262.79	475.68	291.82
	e) Other (Unallocable)	-	-	2.79	-	2.79	2.79
	Total	31.91	233.26	869.31	265.18	1,117.51	935.94
	Less: Intersegment Revenue	-	-	-	-	-	-
	Net Sales/Income From Operations	31.91	233.26	869.31	265.18	1,117.51	935.94
2	Segment Results						
	Profit/(Loss) before tax and interest from each segment						
	a) Software development	(1.59)	(1.63)	(0.36)	(3.21)	(0.76)	(2.17)
	b) Magazine/Info Media	-	-	594.09	-	605.51	532.61
	c) Exhibition Management	(3.75)	(3.75)	(3.75)	(7.50)	(7.50)	(15.00)
	d) Treasury	29.66	229.36	253.03	259.02	471.88	283.83
	e) Other (Unallocable)	-	-	-	-	-	-
	Total	24.32	223.98	843.01	248.30	1,069.13	799.27
	Less: i) Finance costs	-	-	-	-	-	-
	ii) Other Un-allocable Expenditure net off	34.33	25.88	22.69	60.21	55.89	111.36
	Un-allocable Income	-	-	-	-	-	(2.79)
	Total Profit Before Tax	(10.01)	198.10	820.31	188.09	1,013.25	690.70
3	Segment Assets						
	a) Software development	0.41	0.35	1.04	0.41	1.04	0.50
	b) Magazine/Info Media	0.97	0.97	2.68	0.97	2.68	1.14
	c) Exhibition Management	6.25	10.00	21.25	6.25	21.25	13.75
	d) Treasury	3,176.95	3,219.04	3,551.21	3,176.95	3,551.21	3,034.09
	e) Other (Unallocable)	39.45	32.23	32.15	39.45	32.15	46.32
	Total Segment Assets	3,224.03	3,262.59	3,608.34	3,224.03	3,608.34	3,095.81
4	Segment Liabilities						
	a) Software development	0.05	0.01	0.18	0.05	0.18	0.03
	b) Magazine/Info Media	-	-	108.46	-	108.46	0.08
	c) Exhibition Management	-	-	-	-	-	-
	d) Treasury	-	-	1.18	-	1.18	1.34
	e) Other (Unallocable)	32.84	53.53	191.73	32.84	191.73	59.04
	Total Segment Liabilities	32.89	53.54	301.55	32.89	301.55	60.48

For and on behalf of Board of Directors of
Netlink Solutions (India) Limited

Rupa Modi

Rupa Modi

Whole Time Director (Designated Executive Director & CFO)
DIN : 00378383



Place: Mumbai
Date: 17-10-2025

NETLINK SOLUTIONS (INDIA) LIMITED

STATEMENT OF ASSETS & LIABILITIES

(₹ in Lakhs)

Particulars	30.09.2025 Unaudited	31.03.2025 Audited
Assets		
Non-current assets		
Property, plant and equipment	24.81	27.37
Intangible assets	6.25	13.75
Financial assets		
Investments	1.77	1,845.48
Deferred tax assets (net)	9.16	-
Other non-current assets	0.24	0.24
	42.22	1,886.84
Current assets		
Financial assets		
Trade receivables	0.68	0.86
Cash and cash equivalents	9.69	948.73
Bank balances other than above	2,926.96	1.52
Current tax assets (net)	-	18.12
Other current assets	5.83	1.12
	2,943.17	970.34
Disposal group - assets held for sale	238.64	238.64
Total assets	3,224.03	3,095.81
Equity and liabilities		
Equity		
Equity share capital	252.92	252.92
Other equity	2,938.22	2,782.41
	3,191.14	3,035.33
Liabilities		
Non-current liabilities		
Deferred tax liabilities (Net)	-	58.05
Other non - current liabilities	-	-
	-	58.05
Current liabilities		
Financial liabilities		
Trade payables	-	-
Other current financial liabilities	1.77	2.17
Other current liabilities	0.10	0.24
Short-term provisions	0.53	0.03
Current tax liabilities (net)	30.50	-
	32.89	2.43
Disposal group - liabilities directly associated with assets held for sale	-	-
Total equity and liabilities	3,224.03	3,095.81

For and on behalf of Board of Directors of
Netlink Solutions (India) Limited

Rupa Modi

Rupa Modi

Whole Time Director (Designated Executive Director & CFO)

DIN : 00378383

Place: Mumbai

Date: 17-10-2025



NETLINK SOLUTIONS (INDIA) LIMITED

CASH FLOW STATEMENT

(₹ in Lakhs)

Particulars	Six Months Ended		Year Ended
	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
A. CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit/(Loss) before tax	188.09	1,013.25	690.70
Adjustments for			
Depreciation and amortization expense	10.06	10.06	20.12
Loss on assets discarded	-	-	0.20
Interest & Finance Charges	-	-	-
Interest Received	(52.66)	(12.26)	(45.35)
Dividend received	(6.42)	(14.76)	(20.10)
(Profit) / Loss on sale of Shares	(203.70)	(92.65)	(125.65)
(Profit) / Loss on sale of fixed assets	-	-	-
Net (gain) / loss on financial assets designated at fair value through profit and loss	-	(358.81)	(103.51)
Operating Profit Before Working Capital Adjustments	(64.64)	544.84	416.41
Changes in Working Capital			
<u>Adjustments for (increase) / decrease in operating assets:</u>			
Inventories	-	-	-
Trade receivables	0.17	(2.40)	(0.86)
Other financial assets (Current & Non-Current)	-	-	-
Other assets (Current & Non-Current)	(4.72)	(2.29)	(0.54)
<u>Adjustments for increase / (decrease) in operating liabilities:</u>			
Trade payables	-	-	-
Other financial liabilities (Current & Non-Current)	(0.04)	11.41	(97.72)
Other liabilities (Current & Non-Current)	-	-	-
Cash generated from operations	(69.22)	551.56	317.30
Direct Tax Paid (Refund) [Net]	50.87	65.26	164.23
Net cash flow from / (used in) operating activities (A)	(120.09)	486.31	153.06
B. CASH FLOW FROM INVESTING ACTIVITIES			
Capital expenditure on fixed assets	-	-	-
Proceeds from sale of fixed assets	-	-	-
Dividend Received	6.42	14.76	20.10
(Purchase) / Proceeds from sale of equity investment - Non Current investment	2,047.42	104.45	133.64
Interest Received	52.66	12.26	45.35
Net cash flow from / (used in) investing activities (B)	2,106.50	131.46	199.09
C. CASH FLOW FROM FINANCING ACTIVITIES			
Money received against share warrants / issue of equity shares	-	-	-
Interest & Finance Charges	-	-	-
Net Increase / (Decrease) in Short Term Borrowings (Net)	-	-	-
(Repayment) / Proceeds from Long Term Borrowings (Net)	-	-	-
Dividend Paid	-	-	-
Net cash flow from / (used in) financing activities (C)	-	-	-
Net increase / (decrease) in cash and cash equivalents (A+B+C)	1,986.41	617.77	352.15
Cash and cash equivalents at the beginning of the year	950.24	598.09	598.09
Cash and cash equivalents at the end of the year	2,936.65	1,215.86	950.24

For and on behalf of Board of Directors of
Netlink Solutions (India) Limited

Rupa Modi

Rupa Modi

Whole Time Director (Designated Executive Director & CFO)

DIN : 00378383

Place: Mumbai

Date: 17-10-2025



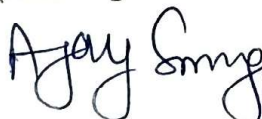
INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULT**To The Board of Directors of Netlink Solutions (India) Limited,**

1. We have reviewed the unaudited financial results of **Netlink Solutions (India) Limited** ("the Company") for the quarter and six month ended September 30, 2025 which are included in the accompanying "Statement of Unaudited Financial Results for the quarter and six month ended September 30, 2025" together with the relevant notes thereon ("the Statement"). The statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.
2. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that cause us to believe that the accompanying Statement of unaudited financial result has not been prepared in all material respects in accordance with Ind AS and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ladha Singhal & Associates

Chartered Accountants

(Firm Regd. No. 120241W)

**(Ajay Singhal)**

Partner

M. No. 104451

UDIN : 25104451BMLXJM3302

Place: Mumbai

Date: 17th October 2025