



**CORPORATE
GIFTS SHOW**



Netlink Solutions (India) Ltd.

507, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri (W),
Mumbai - 400 053.
Tel : 91-22-26371422, 26371522
Fax : 91-22-26371746
Email : rakesh@stationerytradeshows.com
Website : www.stationerytradeshows.com
CIN NO : L45200MH1984PIC034789

To,
BSE LIMITED
PJ Towers,
Mumbai - 400 001
July 17,2018

Dear Sir/Madam,

Sub: 1. Extinguishment equity shares as a result of the conclusion of buy back of 4,37,775 equity shares of INR 10/. each ("shares") of Netlink Solutions (India)Limited

2.Reconciliationof the Share capital of the Company

In compliance with Regulation 12 and 19 (4) of SEBI (Buy back of Securities)Regulations, 1998(" **Buyback Regulations**"),this is to inform you that the Company has extinguished 4,37,775 fully paid up equity shares of Rs.10/. each (in dematerialized form).

We also enclose a copy of the letter dated July 16, 2018 form National Securities Depository Limited conforming the extinguishment of shares and a true certified copy of the certificate dated July 16, 2018 relating to extinguishment of 4,37,775 equity shares in accordance with the provision of Regulation 12 (4) of the Buyback Regulations.

The Company had also published on July 12, 2018 a" Post Buy Back Public Announcement" dated July 12, 2018 in compliance with Regulation 19(7) of the Buyback Regulations.In view of the above, please note following:

Reconciliation of share Capital of the company (Pre and post Extinguishment)			
Sr. No	Particulars	No. Of Equity Share of face value Rs.10/- each	Amount
1.	Pre-extinguishment, issued and paid-Up Capital	29,67,000	29,670,000
2.	Less: Shares bought-back and credited to our account	4,37,775	43,77,750
	a) Electronic Form	4,37,775	43,77,750
	b) Physical Form	NA	NA
3.	Post Extinguishment, issued and paid-Up Capitals	25,29,225	2,52,92,250

Further we would like to confirm that the above extinguishment has been done as per the provisions of Buyback Regulations.

Your Sincerely,
For Netlink Solutions (India) Limited

Minesh V Modi
Whole Time Director
DIN No.: 00378378

Encl: 1. Certificate of Extinguishment of equity Shares bought back
2. Confirmation from NSDL confirming the extinguishment of shares
3. Pre and Post Buyback Share Holding Pattern of the Company
4. Auditor's Certificate



Netlink Solutions (India) Ltd.

507, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri (W), Mumbai - 400 053.
Tel : 91-22- 26335583, 26335584

Email : netlink@easy2source.com

Website : www.nsil.co.in

CIN NO : L45200MH1984PLC034789

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
NETLINK SOLUTIONS (INDIA) LIMITED (the "Company")**

The certificate is being issued in compliance with the requirement of Regulation 12 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, as amended.

Pursuant to the public Announcement dated May 10, 2018 and letter of Offer dated June 6, 2018 the Company bought back 4,37,775 Equity Shares of Rs 10/-each fully paid up, from its existing shareholders, through tender offer rout at a price of Rs 17/- per Equity Share. The buy-back offer opened on June 19, 2018 and closed on July 2, 2018. The following are the details of Equity Share so bought-back and extinguished:

A. SHARES IN DEMATERIALIZED FOERM

Name of the Depository	DP Name and DP ID	Company's A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository NSDL	NETLINK SOLUTION INDIA LIMITED IN301983	11144472	July 16, 2018	4,37,775 Equity Shares of Rs. 10 each have been Extinguished

B. SHARES IN PHYSICAL FORM

Register Folio no.	Certificate No.	Distinctive No.of Equity Shares (From)	Distinctive No.of Equity Shares (From) (To)	Date of Extinguishment	No.of Equity Shares Extinguished
All the shares of the Company are in DEMAT form and there are no physical shares in the Company.					

C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHMENT/ DESTROYED (A+B):
4,37,775

It is certified that the above Equity shares of Netlink Solutions (India) Limited were extinguished in compliance with, and according to the provisions of sub- Regulation 1 and 2 of Regulation 12 of Securities and Exchange Board of India (Buyback of Securities) Regulation, 1998, and Securities and Exchange Board of India (Depository and Participants) Regulations, 1996 and the bye-law framed thereunder.

<p>For Netlink Solutions (India) Limited</p> <p></p> <p>Minesh V Modi Whole Time Director</p> <p></p>	<p>For Netlink Solutions (India) Limited</p> <p></p> <p>Rupa Minesh Modi Executive Director and CFO</p> <p></p>
<p>For Adroit Corporate Services Private Limited Registrar to the Buyback</p> <p></p> <p>Mr. Sadashiva Shetty 16/7/2018</p> <p></p>	<p>For Jhavar Mantri & Associates Chartered Accountants</p> <p></p> <p>B. P. Mantri Partner</p> <p></p>

DATE :- 16/07/2018

PLACE :- MUMBAI

National Securities Depository Limited



Ref: II/CA/COM/34701/2018

July 16, 2018

Mr. Umesh Modi
Director
Netlink Solutions (India) Limited
507, Laxmi Plaza,
Laxmi Industrial Estate
New Link Road, Andheri (W)
Mumbai - 400 053

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Adroit Corporate Services Pvt. Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE040F01033	NETLINK SOLUTIONS (INDIA) LIMITED EQ NEW FV Rs.10/-	Debit	1	437,775.000	16/Jul/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Asst.Vice President

For Netlink Solutions (India) Ltd.



Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 16/07/2018 16:23:41
Reason: Authentication
Location: NSDL,Mumbai

NETLINK SOLUTIONS (INDIA) LIMITED

CIN: L45200MH1984PLC034789

Regd Office: 507, Laxmi Plaza, Laxmi Industrial Estate, Off New Link Road, Andheri (W), Mumbai 400053.
Tel No.: +91-22-26335583/84 Email: netlink@easy2source.com; Website: www.nsil.co.in**Annexure-A**

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback			Post Buyback		
	Number of Shares of Rs 10 each	% to the existing Equity Share Capital	Total Share Capital (Rs.)	Number of Shares of Rs 10 each	% to post Buyback Equity Share Capital	Total Share Capital (Rs.)
Promoter and Promoter Companies	1452885	48.97	14528850	1452885	57.44	14528850
Foreign Investors (including Non Resident Indians/FIIs/FPIs/Foreign Nationals/OCBs)	7218	0.24	72180	7216	0.29	72160
Financial Institutions/Banks/NBFCs and Mutual Funds/Insurance Companies	-	-	-	-	-	-
Others (Public, Bodies Corporate, Clearing Members, Trusts and HUF)	1506897	50.79	15068970	1069124	42.27	10691240
Total	2967000	100	29670000	2529225	100	25292250

Yours faithfully

For Netlink Solutions (India) Limited

Ayushi Thakuriya
Company Secretary



JHAWAR MANTRI & ASSOCIATES CHARTERED ACCOUNTANTS

217, Great Eastern Galleria,
Plot No. 20, Sector 4,
Nerul, Navi Mumbai,
Maharashtra - 400 706.

Tel. : 022-27721467
Telefax : 022-27721557
email : advisor@jhawarmantri.com
Website : jhawarmantri.com

To,

The Board of Directors

Netlink Solutions (India) Limited

507, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri (W),
Mumbai-400 053

Re: AUDITOR'S CERTIFICATE WITH RESPECT TO EXTINGUISHMENT OF 4,37,775 EQUITY SHARES OF RS 10/- EACH ("EQUITY SHARES") BOUGHT BACK BY NETLINK SOLUTIONS (INDIA) LIMITED

1. This certificate is issued in accordance with our engagement letter dated March 20, 2018.
2. We, **Jhawar Mantri & Associates, Chartered Accountant (Firm Registration No. 113221W)**, the statutory auditors of Netlink Solutions (India) Limited ("the Company"), having its Registered office at 507, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (W), Mumbai-400 053, for the purposes of issuing this certificate have verified the particulars contained in the attached "**Certificate of Extinguishment of Equity Shares bought-back by Netlink Solutions (India) Limited**" ("the Statement"), prepared by the Company and confirmation received from the Company's Registrar and Transfer Agents - Adroit Corporate Services Private Limited.
3. The Company has bought-back 4,37,775 Equity Shares of Rs.10/- each.
4. In connection with the aforesaid, we have been requested by the Management of the Company to provide a certificate for submission to the Securities and Exchange Board of India ("SEBI")

Management Responsibility

5. The Management of the Company is responsible for the preparation of the said Statement and the maintenance of relevant records and documents including obtaining confirmation from National Securities Depository Limited ("NSDL") for extinguishment of 4,37,775 shares in dematerialized form.



Auditor's Responsibility

6. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement on the basis of verification of relevant records and documents maintained and obtained by the Company and furnished to us the purpose.

7. We conducted our verification of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountant of India ('ICAI'), which include the concept of test checks and materiality. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review Historical Financial Information, and Other Assurance and Related Services Engagements.


Opinion

9. On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the particulars furnished by the Company in the said Statement, are in agreement with the relevant records and documents maintained by the Company as on the date of the certificate and the extinguishment is in compliance and in accordance with the provision of sub-regulation 1 and 2 of Regulation 12 of the Securities and Exchange Board of India (Depository and Participants) Regulation, 1996 and the bye-laws framed thereunder.

Restriction on use

10. This Certificate is issued in connection with the extinguishment of Equity Shares bought-back in accordance with the aforementioned Regulations and should not be used for any other purpose without our prior written permission.

For Jhawar Mantri & Associates
Chartered Accountants
(Firms Registration No: 113221W)


B.P. Mantri
Partner
M. No. 045701



Date: 16-07-2018
Place: Mumbai